

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	☐ None	Entity Type
0001575793	DvineWave Inc.		© Corporation
Name of Issuer	=1		C Limited Partnership
<b>Energous Corp</b>			C Limited Liability Company
Jurisdiction of Incorporation/Organization	_		C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizat	tion		C Other
O Over Five Years Ago			other
Within Last Five Years (Specify Year)	2012		
C Yet to Be Formed			

2. Principal Place	of Business and Contact Information	
Name of Issuer		
Energous Corp		
Street Address 1	Street Address 2	
3590 NORTH FIRST STRE	ET SUITE 210	
City	State/Province/Country ZIP/Postal Code Phone No. of Issue	r
SAN JOSE	CALIFORNIA 95134 (408) 963-0200	

3. Related Pers	sons					
Last Name	First Name		Middle Name			
Rizzone	Stephen		R.			
Street Address 1		Street Address 2				
3590 North First Stre	eet	Suite 210				
City	State/Province/C	Country	ZIP/Postal Code			
San Jose	CALIFORNIA		95134			
Relationship:	Executive Officer	☑ Director	Promoter			
Clarification of Response (if Necessary)						
Last Name	First Name		Middle Name			
Leabman	Michael					
Street Address 1	, .	Street Address 2	-			
3590 North First Stre	vet .	Suite 210				

City

San Jose	CALIFOR	RNIA	95134	
		1	l en	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Resp	onse (if Necessary)			
Last Name	First Name		Middle Name	
Cooper	Martin			
Street Address 1		Street Addres	s 2	
3590 North First		Suite 210		
City		nce/Country	ZIP/Postal Code	
San Jose	CALIFOR	RNIA	95134	
Relationship:	Executive Officer	<b>☑</b> Director	Promoter	
_		51100001	1 Tomowi	
Clarification of Resp	onse (if Necessary)			
Last Name	First Name		Middle Name	
Gaulding	John		R.	
Street Address 1		Street Addres		
3590 North First	Street	Suite 210		
City	State/Provin	nce/Country	ZIP/Postal Code	
San Jose	CALIFOR		95134	
Relationship:	Executive Officer	✓ Director	Promoter	
Clarification of Resp	onse (if Necessary)			
Ciarineurion of reesp	(if i teeessury)			
Last Name	First Name		Middle Name	
Griffin	Robert		J.	
Street Address 1		Street Addres	s 2	
3590 North First	Street	Suite 210		
City	State/Provin	nce/Country	ZIP/Postal Code	
San Jose	CALIFOR	RNIA	95134	
Relationship:	Executive Officer	☑ Director	Promoter	
Clarification of Resp	oonse (if Necessary)	· · · · · · · · · · · · · · · · · · ·		
Last Name	First Name		Middle Name	
Jackson	Rex		S.	
Street Address 1		Street Addres	s 2	
3590 North First	Street	Suite 210		

San Jose		CALIFOR	CALIFORNIA		95134	
Relationship:	Execu	ıtive Officer	<b>▽</b> Di	rector	Promoter	
larification of Re	esponse (if Necessa	ry)				
la di catan c	0	_		_		
. Industry	Group	Health	Care		<u>^</u>	
Agriculture		70000	iotechnology	2	C Retailing	
2000	nancial Services	Св	lealth Insurar	nce	C Restaurants	
Commerci	ial Banking	Сн	lospitals & Pl	nysicians	Technology	
C Insurance		7020	harmaceutica		C Computers	
C Investing C Investmen	t Ranking	0	ther Health (	Care	C Telecommunications	
	estment Fund				Other Technology	
Other Ban	iking & Financial				Travel	
C Services		C Manu	facturing		C Airlines & Airports	
Business Servi	ices	Real E	state		C Lodging & Conventions	
Energy		C 0	ommercial		C Tourism & Travel Services	
C Coal Mini	ng	7020	onstruction		C Other Travel	
C Electric U		7020	EITS & Fina	nce	Other Other	
	onservation ental Services	7020	esidential Other Real Est	tata		
O Oil & Gas		(8.0)	ther Rear Es	iate		
C Other Ene						
5. Issuer S	ize					
evenue Range			10-10-10	gate Net Asset V		
No Revent	ues		С	No Aggregate	e Net Asset Value	
\$1 - \$1,000	0,000		0	\$1 - \$5,000,00	00	
\$1,000,001	1 - \$5,000,000		С	\$5,000,001 - \$	525,000,000	
\$5,000,001	1 - \$25,000,000		0	\$25,000,001 -		
\$25,000,00	01 - \$100,000,000		0	\$50,000,001 -	\$100,000,000	
Over \$100	0,000,000		C	Over \$100,00	0,000	
Decline to	Disclose		C	Decline to Dis	sclose	
Not Applie	cable		C	Not Applicab	le	
S Federal	Exemption	(s) and F	yclusion	(s) Claim	ed (select all that	
pply)	LACITIPUOTI	(3) and E	AGIGSIOII	(3) Claiill	ed (select all triat	
	(1) (not (i), (ii)					
or (iii))	(1) (1101 (1), (11)	$\square_{R}$	ule 505			
Rule 504 (b)	)(1)(i)	<b>▼</b> <sub>Rt</sub>	ıle 506(b)			
Rule 504 (b)	)(1)(ii)	$\Box_{R}$	ule 506(c)			
Rule 504 (b)	)(1)(iii)	Securities Act Section 4(a)(5)				
		Securities Act Section 4(a)(3)				
		Investment Company Act Section 3(c)				

7. Type of Filing
New Notice Date of First Sale 2016-11-09 First Sale Yet to Occur
Amendment Amendment
8. Duration of Offering
Does the Issuer intend this offering to last more than one year?  C Yes No
9. Type(s) of Securities Offered (select all that apply)
Pooled Investment Fund Interests Equity
Tenant-in-Common Securities Debt  Debt  Option, Warrant or Other Right to
Mineral Property Securities  Acquire Another Security  Security to be Acquired Upon
Exercise of Option, Warrant or Other (describe) Other Right to Acquire Security
10. Business Combination Transaction
Is this offering being made in connection with a business combination  Yes  No
transaction, such as a merger, acquisition or exchange offer?
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any outside investor \$ 0 USD
12. Sales Compensation
Recipient Recipient CRD Number None
(Associated) Broker or Dealer CRD (Associated) Broker or Dealer (Associated) Broker (Associated) Bro
(Associated) Broker or Dealer None Number None
Street Address 1 Street Address 2
Street Address 2
City State/Province/Country ZIP/Postal Code
State(s) of Solicitation   All States
13. Offering and Sales Amounts
Total Offering Amount \$ 23000019 USD ☐ Indefinite
Total Amount Sold \$ 23000019 USD
10tai Amount 50ta

Clarification of Response (if Necessary)

Includes 763,552 shares of common stock sold for \$10,000,011.48 and a warrant to purchase up to 763,552 shares of common stock at an exercise price of \$17.0257 per share, which may never be exercised.

14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,  Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
To. Calco Commissions a Finacio F CCS Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate
Finders' Fees \$ 0 USD
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$ USD Estimate
Clarification of Response (if Necessary)
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule

## 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Energous Corp	/s/ Brian Sereda	Brian Sereda	Chief Financial Officer	2016-11-22