FORM D

Notice of Exempt Offering of Securities

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

T. Issuer's identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0001575793	DvineWave Inc.		Corporation
Name of Issuer			C Limited Partnership
Energous Corp			
Jurisdiction of			Limited Liability Company
Incorporation/Organization			C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organ	ization		0
O Over Five Years Ago			V Other
• Within Last Five Years (Specify Year)	2012		

• Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer			
Energous Corp			
Street Address 1		Street Address 2	
3590 NORTH FIRST STREET		SUITE 210	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
SAN JOSE	CALIFORNIA	95134	(408) 963-0200

3. Related Persons

Last Name First Name			Middle Name	
Rizzone	Stephen		R.	
Street Address 1	St	reet Address 2		
3590 North First Street	S	Suite 210		
City	State/Province/Country	У	ZIP/Postal Code	2
San Jose	CALIFORNIA		95134	
Relationship: 🔽 Execu	tive Officer	Director	Г Р1	romoter
Clarification of Response (if Necessar	y)			
	• ·			
Last Name	First Name		Middle Name	
Leabman	Michael			
Street Address 1	Sti	reet Address 2		
3590 North First Street	S	Suite 210		
City	State/Province/Country	у	ZIP/Postal Code	

Relationship: Image: Executive Officer Image: Director Promoter Clarification of Response (if Necessary) Image: Director Image: Director Image: Director Last Name First Name Middle Name Street Address 2 Image: Director Image: Director Street Address 1 Street Address 2 Street Address 2 Image: Director Image: Director Image: Director Clarification of Response (if Necessary) Image: Director Image: Director Image: Director Image: Director Last Name First Name Middle Name Image: Director Image: Director Image: Director Last Name First Name Middle Name Image: Director Image: Director Image: Director City State/Province/Country ZIP/Postal Code Image: Director Image: Director Image: Director City State/Province/Country ZIP/Postal Code Image: Director Image: Director Image: Director Last Name First Name Middle Name Image: Director Image: Director Image: Director Last Name First Name Middle Name Image: Director Image: Director		95134	IA	CALIFORNL	ın Jose
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San Jose		CALIFORNIA		95134	95134		
Relationship:	Executi	ve Officer		Director			Promoter
Clarification of Response (if Necessary)							

4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund

Other Banking & Financial C Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

Health Care

- C BiotechnologyC Health Insurance
- C Hospitals & Physicians
- C Pharmaceuticals
- C Other Health Care
- C Manufacturing Real Estate

C Commercial

- C Construction
- C REITS & Finance
- C Residential
- C Other Real Estate

^C Retailing

C Restaurants

Technology

- C Computers
- C Telecommunications
- Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions
- O Tourism & Travel Services
- C Other Travel

C Other

5. Issuer Size

No Revenues

\$1 - \$1,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

\$25,000,001 - \$100,000,000

Revenue Range

C

C

C

C

C

C

.

C

Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
- C \$1 \$5,000,000
- C \$5,000,001 \$25,000,000
- C \$25,000,001 \$50,000,000
- C \$50,000,001 \$100,000,000
- Over \$100,000,000
- C Decline to Disclose
 - Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

0

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505		
Rule 504 (b)(1)(i)	Rule 506(b)		
Rule 504 (b)(1)(ii)	Rule 506(c)		
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)		
	Investment Company Act Section 3(c)		

7. Type of F	iling			
New Notice	Date of First Sale	2017-07-05	First Sale Yet to Occur	
Amendment				

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

C Yes © No

USD

9.	Type(s) of Securities Offered (select all that apply)				
	Pooled Investment Fund Interests	•	Equity		
\Box	Tenant-in-Common Securities	\Box	Debt		
	Mineral Property Securities	Γ	Option, Warrant or Other Right to Acquire Another Security		
v	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security		Other (describe)		

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? C Yes \circ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor

12. Sales Compensation	
Recipient	Recipient CRD Number
(Associated) Broker or Dealer 🔲 None	(Associated) Broker or Dealer CRD 🔲 None
Street Address 1	Street Address 2
City State	/Province/Country ZIP/Postal Code
State(s) of Solicitation	All States

\$ 0

13. Offering and Sales Amounts

Total Offering Amount	\$ 14999938	USD	☐ Indefinite
Total Amount Sold	\$ 14999938	USD	
Total Remaining to be Sold	\$ 0	USD	□ Indefinite

Clarification	of Response	(if Necessary)
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Actual Total Offering Amount was \$14,999,937.56 . Actual Total Amount Sold was \$14,999,937.56.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$ 0	USD	Estimate	
Finders' Fees	\$ 0	USD	Estimate	
Clarification of Response (if Necessary)				

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

	\$ 0	USD	Estimate
Clarification of Response (if Necessary)			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

Signature and Submission

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Energous Corp	/s/ Brian Sereda	Brian Sereda	Chief Financial Officer	2017-07-19